

Insurance Calendar with Anniversary Dates

Procurement Process

Coverage	Carrier	CSP/R FP	Original Board Approval	Expires	Contract Term	Current Term	Years into Term	Premium	Status	Incentive	Start month for CSP/RFP Process	Solicit CSP or Renewal Quote	Evaluate Proposals	Board Insurance Committee Presentation	Board Presentation	Agent / Rep.
Property, Flood, Windstorm, Hail, Boiler & Machinery	McGriff, Seibels & Williams Of Texas	18-117	December 2019	January 31, 2022	Three-year term with an option to renew for two additional one-year terms	January 31, 2021 to January 31, 2022	2	\$ 3,087,010	Renewed							Joe Blasi
Auto, General Liability, Law Enforcement and Crime	McGriff, Seibels & Williams of Texas / Texas Political Subdivision	18-119	February 2018	March 31, 2021	Three-year term with an option to renew for two additional one-year terms	April 1, 2020 to March 31, 2021	2	\$ 734,113	Renewed							Joe Blasi
Professional Educators & School Board Legal Liability (E&O)	Montalvo Insurance Agency / Illinois National Insurance Company	20-130	May 2020	July 17, 2021	One-year term with an option to renew for two additional one-year terms	July 18, 2020 to July 17, 2021	1	\$ 119,320	Awarded							Ramon Montalvo
Student Athletic, UIL & Accident Insurance	Student Insurance/ Frisco Texas	19-137	May 2019	July 31, 2021	One-year term with an option to renew for two additional one-year terms	August 1, 2020 to July 31, 2021	2	\$922,090.00	Renewed							SIG/ Leti Martinez
Workers' Compensation	TriStar Risk Management Services	20-111	August 2019	September 30, 2021	Three-year term with an option to renew for two additional one-year terms	October 1, 2020 to September 30, 2021	2	\$ 240,000	Renewed							Jimmy Dyer
Stop Loss Excess (Workers' Comp)	Montalvo Insurance Agency / Star Insurance Company	20-111	August 2019	September 30, 2021	Three-year term with an option to renew for two additional one-year terms	October 1, 2020 to September 30, 2021	2	\$ 119,282	Renewed							Ramon Montalvo
Insurance Consultant	Valley Risk Consulting (Roger Garza)	19-119	June 2019	July 1, 2021	One -Year term with option to renew yearly.	July 1, 2020 to June 31, 2021	2	\$62,600 max	Renewed							Roger Garza
Group Basic Life, Accidental Death & Dismemberment	Dearborn Life Insurance of Lombard, Ill.	20-112	August 2019	December 31, 2021	Three-year term with an option to renew for two additional one-year terms	January 1, 2020 to December 31, 2021	2	\$.137 for Basic Life /\$.015 for AD&D PEPM	Renewed							SIG/ Leti Martinez
Group Health	Blue Cross Blue Shield of Richardson, Texas	20-112	August 2019	December 31, 2021	Three-year term with an option to renew for two additional one-year terms	January 1, 2020 to December 31, 2021	2	\$36.37 PEPM Commission Included	Renewed							SIG/ Leti Martinez
Stop Loss (Health)	Blue Cross Blue Shield of Richardson, Texas	20-112	August 2019	December 31, 2021	Three-year term with an option to renew for two additional one-year terms	January 1, 2020 to December 31, 2021	2	\$39.79 PEPM Commission Included	Renewed							SIG/ Leti Martinez
Pharmacy Benefit Management & Specialty Drug	Prime Therapeutics of Richardson, Texas	20-112	August 2019	December 31, 2021	Three-year term with an option to renew for two additional one-year terms	January 1, 2020 to December 31, 2021	2	Inclusive of Medical	Renewed							SIG/ Leti Martinez
TPA Services for Retirement Plans (403 & 457)	US Omni	19-115	May 2019	May 31, 2022	Three years	June 1, 2019 to May 31, 2022	3	None	None							OMNI

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